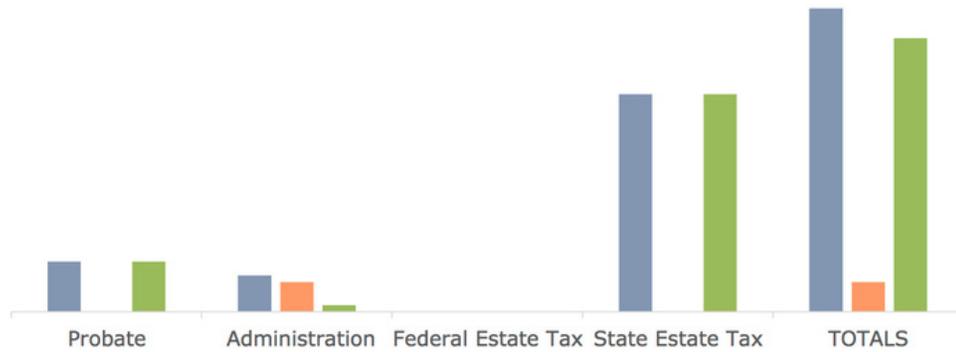
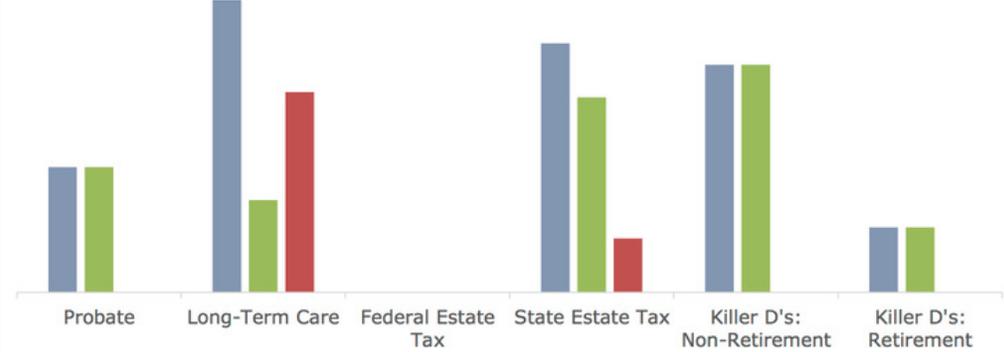


Asset Trust Organizer - Sample Dashboard

ESTATE COSTS



ASSETS AT RISK



ESTATE COSTS	No Trust Funding	Funded Trust	Savings
Probate	\$30,453	\$0	\$30,453
Administration	\$22,049	\$18,125	\$3,924
Federal Estate Tax	\$0	\$0	\$0
State Estate Tax	\$132,787	\$0	\$132,787
TOTALS	\$185,289	\$18,125	\$167,164

ASSETS AT RISK	Initial Exposure	Protected	At Risk
Probate	\$1,218,116	\$1,218,116	\$0
Long-Term Care	\$2,849,839	\$900,000	\$1,949,839
Federal Estate Tax	\$0	\$0	\$0
State Estate Tax	\$2,424,839	\$1,900,000	\$524,839
Killer D's: Non-Retirement	\$2,218,352	\$2,218,352	\$0
Killer D's: Retirement	\$631,487	\$631,487	\$0

BALANCE SHEET						
	Individual	Joint	Revocable/ Marital Trust	LAST Trust	Irrevocable/ Family Trust	TOTAL
ASSETS						
Bank Accounts	\$0	\$0	\$32,022	\$0	\$0	\$32,022
Taxable Investments	\$0	\$0	\$461,094	\$0	\$0	\$461,094
Retirement Accounts	\$0	\$0	\$631,487	\$0	\$0	\$631,487
Life Insurance	\$0	\$0	\$100,236	\$0	\$900,000	\$1,000,236
Annuities	\$0	\$0	\$0	\$0	\$0	\$0
Real Estate	\$0	\$0	\$725,000	\$0	\$0	\$725,000
Business Interests	\$0	\$0	\$0	\$0	\$0	\$0
Personal Property	\$0	\$0	\$0	\$0	\$0	\$0
Other Assets	\$0	\$0	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$1,949,839	\$0	\$900,000	\$2,849,839
LIABILITIES						
(Mortgages)	\$0	(\$425,000)	\$0	\$0	\$0	(\$425,000)
(Other Liabilities)	\$0	\$0	\$0	\$0	\$0	\$0
Total	\$0	(\$425,000)	\$0	\$0	\$0	(\$425,000)
TOTAL NET WORTH						\$2,424,839